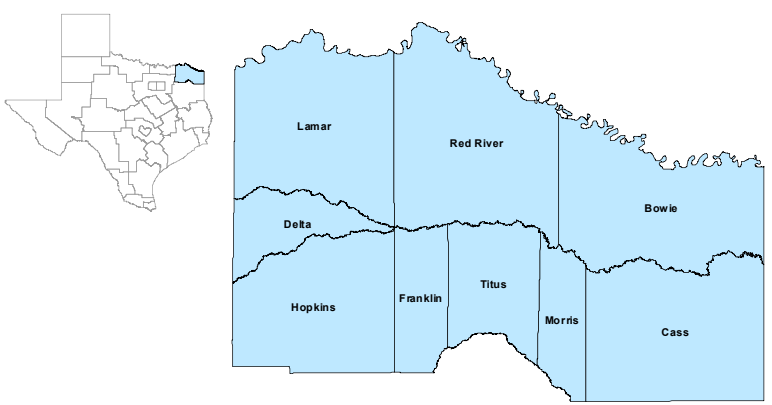


North East Workforce Development Area

October 2019



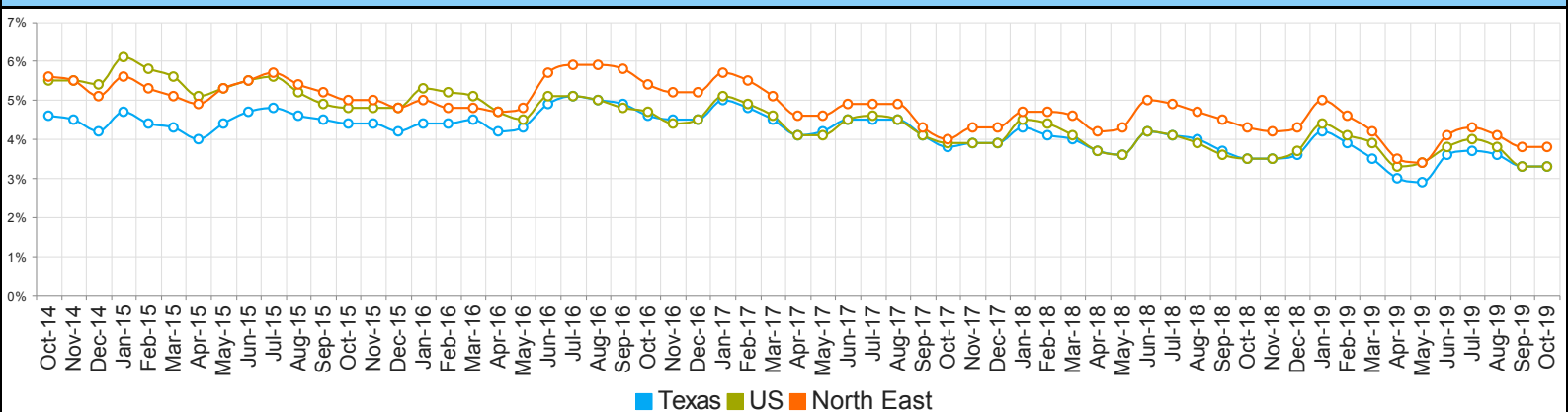
| WDA Labor Force Statistics | | | | |
|----------------------------|---------|---------|---------|---------------|
| | Oct-19 | Sep-19 | Oct-18 | Yearly Change |
| Civilian Labor Force | 123,434 | 123,103 | 123,191 | 243 |
| Employed | 118,805 | 118,414 | 117,858 | 947 |
| Unemployed | 4,629 | 4,689 | 5,333 | -704 |
| Unemployment Rate | 3.8% | 3.8% | 4.3% | -0.5% |

| Texas Labor Force Statistics | | | | |
|------------------------------|------------|------------|------------|---------------|
| | Oct-19 | Sep-19 | Oct-18 | Yearly Change |
| Civilian Labor Force | 14,189,091 | 14,113,138 | 13,901,088 | 288,003 |
| Employed | 13,721,100 | 13,641,611 | 13,411,884 | 309,216 |
| Unemployed | 467,991 | 471,527 | 489,204 | -21,213 |
| Unemployment Rate | 3.3% | 3.3% | 3.5% | -0.2% |

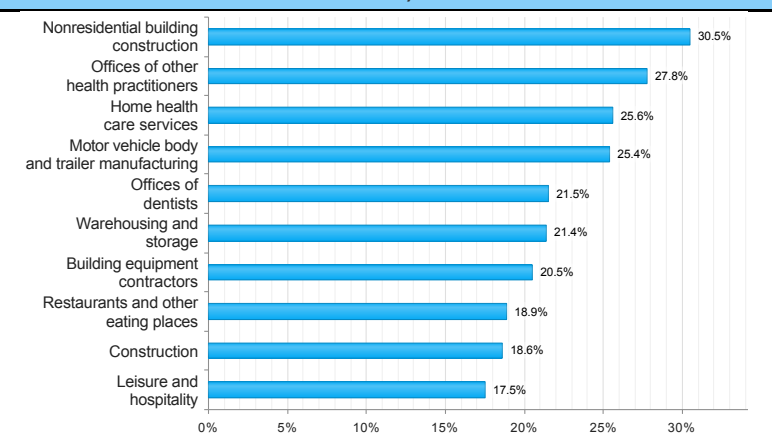
| US Labor Force Statistics | | | | |
|---------------------------|-------------|-------------|-------------|---------------|
| | Oct-19 | Sep-19 | Oct-18 | Yearly Change |
| Civilian Labor Force | 164,576,000 | 163,943,000 | 162,723,000 | 1,853,000 |
| Employed | 159,067,000 | 158,478,000 | 156,952,000 | 2,115,000 |
| Unemployed | 5,510,000 | 5,465,000 | 5,771,000 | -261,000 |
| Unemployment Rate | 3.3% | 3.3% | 3.5% | -0.2% |

| Continued Claims for the Week of the 12th | | | | |
|---|--------|--------|--------|---------------|
| | Oct-19 | Sep-19 | Oct-18 | Yearly Change |
| WDA | 797 | 812 | 959 | -162 |
| Texas | 89,168 | 90,115 | 80,424 | 8,744 |

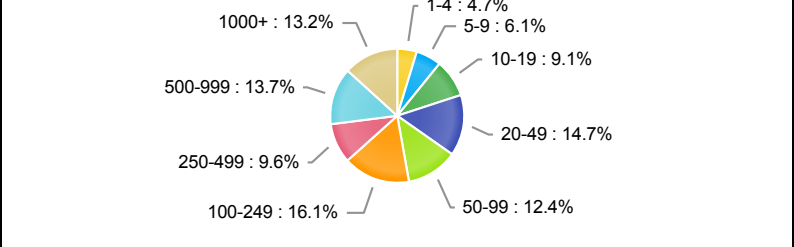
Historical Unemployment Rates



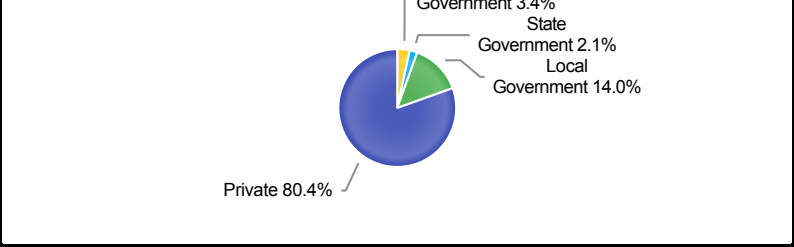
Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)



Employment by Size Class (2nd Quarter 2019)



Employment by Ownership (2nd Quarter 2019)



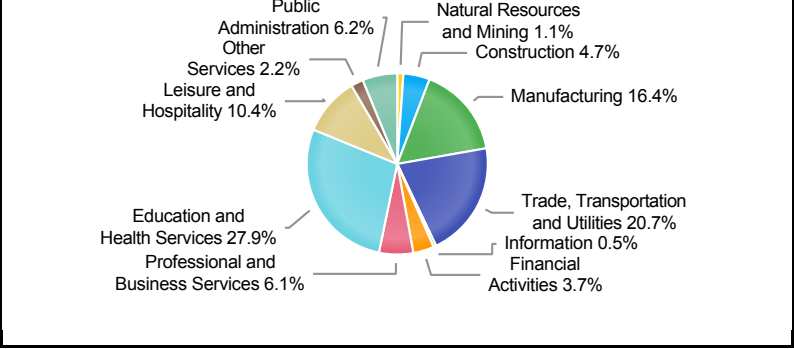
Average Weekly Wage (2nd Quarter 2019)

| | Q2 2019 | Q1 2019 | Q2 2018 | Quarterly Change | Yearly Change |
|-------|---------|---------|---------|------------------|---------------|
| WDA | \$777 | \$775 | \$763 | \$2 | \$14 |
| Texas | \$1,102 | \$1,204 | \$1,062 | -\$102 | \$40 |
| US | N/A | \$1,184 | \$1,055 | N/A | N/A |

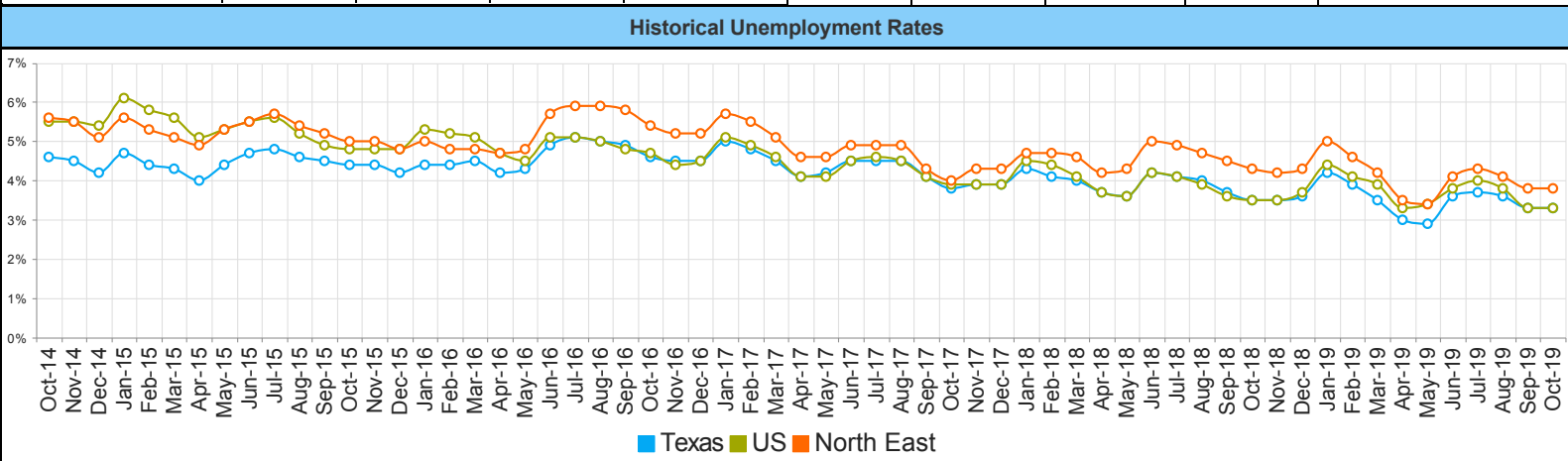
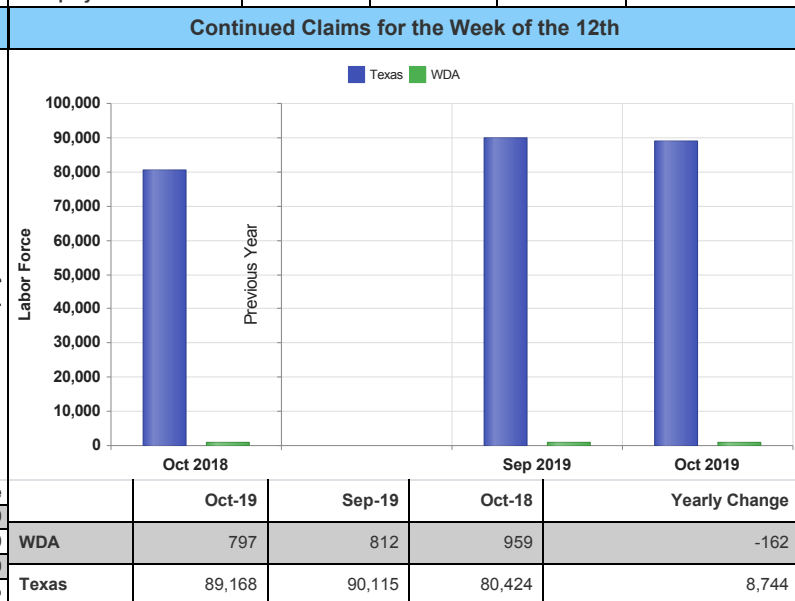
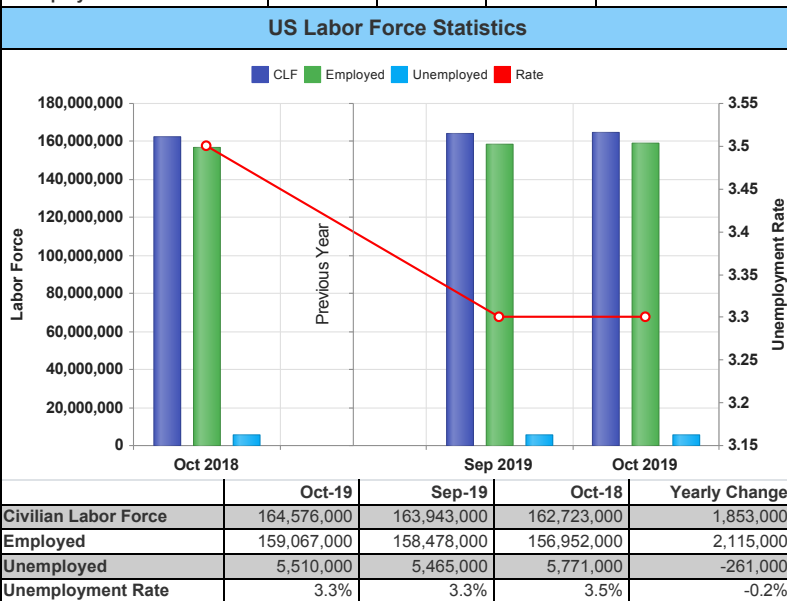
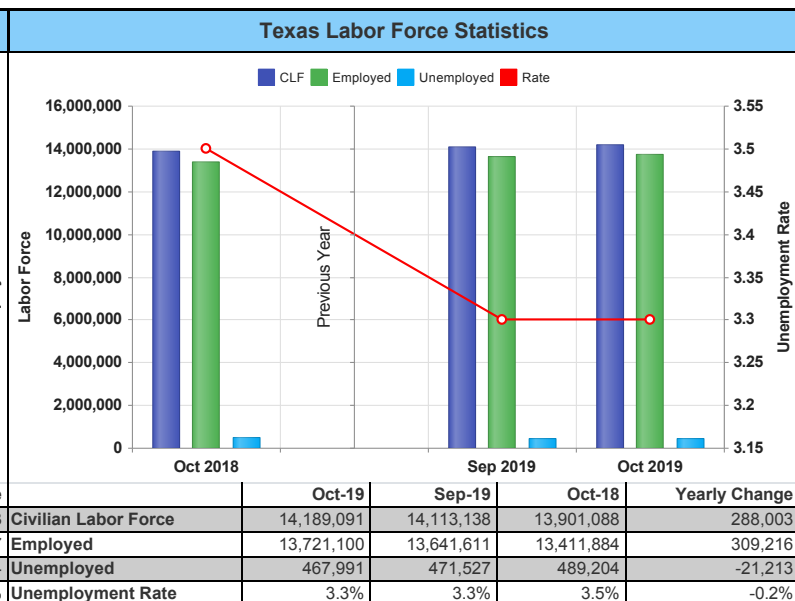
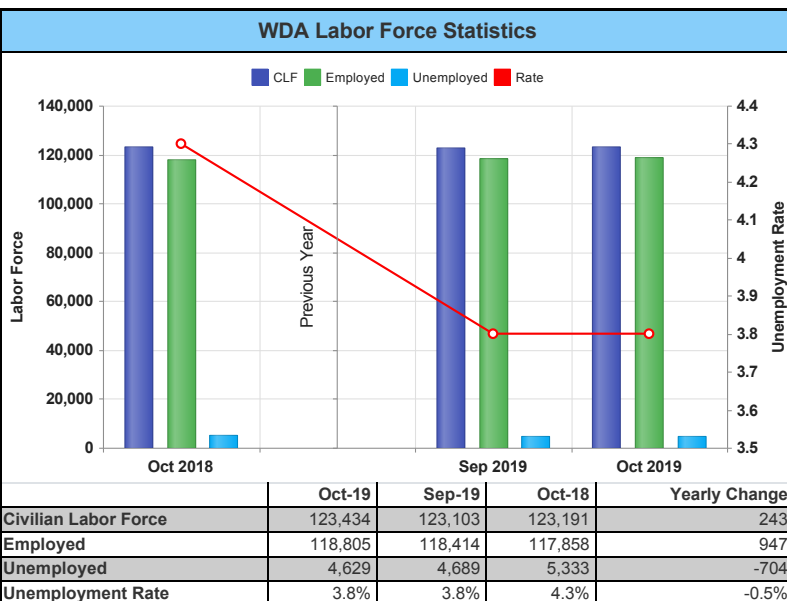
Employment by Industry (2nd Quarter 2019, Percent Change)

| Industry | Employment | % of Total | % Quarterly Change | % Yearly Change |
|-------------------------------------|------------|------------|--------------------|-----------------|
| Natural Resources and Mining | 1,266 | 1.1% | 0.7% | -4.0% |
| Construction | 5,232 | 4.7% | 5.3% | 7.7% |
| Manufacturing | 18,342 | 16.4% | 0.9% | 3.0% |
| Trade, Transportation and Utilities | 23,188 | 20.7% | 1.4% | 0.7% |
| Information | 610 | 0.5% | 3.9% | -3.2% |
| Financial Activities | 4,158 | 3.7% | 0.7% | -3.0% |
| Professional and Business Services | 6,789 | 6.1% | 0.8% | 4.1% |
| Education and Health Services | 31,238 | 27.9% | 0.8% | 1.9% |
| Leisure and Hospitality | 11,583 | 10.4% | 5.8% | 3.7% |
| Other Services | 2,416 | 2.2% | 3.6% | -1.1% |
| Public Administration | 6,967 | 6.2% | -0.5% | -1.3% |

Employment by Industry (2nd Quarter 2019)

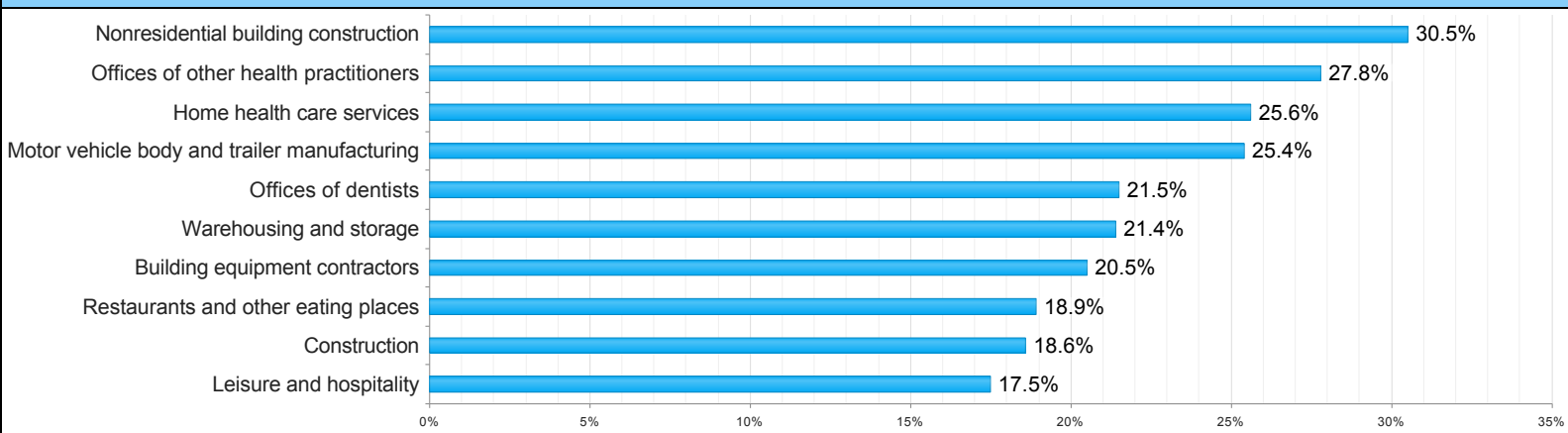


*The average weekly wage for U.S. for the latest quarter is not available. It will be updated shortly.



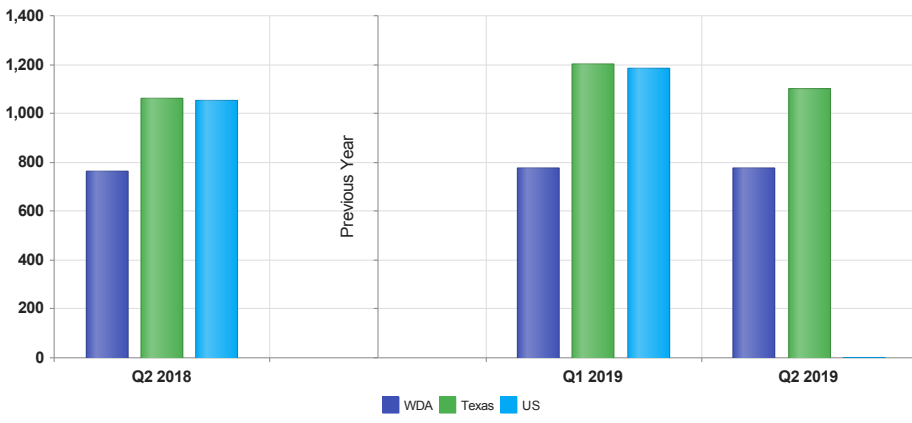
| Months | WDA | Texas | US |
|--------|-----|-------|-----|
| Oct-19 | 3.8 | 3.3 | 3.3 |
| Sep-19 | 3.8 | 3.3 | 3.3 |
| Aug-19 | 4.1 | 3.6 | 3.8 |
| Jul-19 | 4.3 | 3.7 | 4.0 |
| Jun-19 | 4.1 | 3.6 | 3.8 |
| May-19 | 3.4 | 2.9 | 3.4 |
| Apr-19 | 3.5 | 3.0 | 3.3 |
| Mar-19 | 4.2 | 3.5 | 3.9 |
| Feb-19 | 4.6 | 3.9 | 4.1 |
| Jan-19 | 5.0 | 4.2 | 4.4 |
| Dec-18 | 4.3 | 3.6 | 3.7 |
| Nov-18 | 4.2 | 3.5 | 3.5 |
| Oct-18 | 4.3 | 3.5 | 3.5 |
| Sep-18 | 4.5 | 3.7 | 3.6 |
| Aug-18 | 4.7 | 4.0 | 3.9 |
| Jul-18 | 4.9 | 4.1 | 4.1 |
| Jun-18 | 5.0 | 4.2 | 4.2 |
| May-18 | 4.3 | 3.6 | 3.6 |
| Apr-18 | 4.2 | 3.7 | 3.7 |
| Mar-18 | 4.6 | 4.0 | 4.1 |
| Feb-18 | 4.7 | 4.1 | 4.4 |
| Jan-18 | 4.7 | 4.3 | 4.5 |
| Dec-17 | 4.3 | 3.9 | 3.9 |
| Nov-17 | 4.3 | 3.9 | 3.9 |
| Oct-17 | 4.0 | 3.8 | 3.9 |
| Sep-17 | 4.3 | 4.1 | 4.1 |
| Aug-17 | 4.9 | 4.5 | 4.5 |
| Jul-17 | 4.9 | 4.5 | 4.6 |
| Jun-17 | 4.9 | 4.5 | 4.5 |
| May-17 | 4.6 | 4.2 | 4.1 |
| Apr-17 | 4.6 | 4.1 | 4.1 |
| Mar-17 | 5.1 | 4.5 | 4.6 |
| Feb-17 | 5.5 | 4.8 | 4.9 |
| Jan-17 | 5.7 | 5.0 | 5.1 |
| Dec-16 | 5.2 | 4.5 | 4.5 |
| Nov-16 | 5.2 | 4.5 | 4.4 |
| Oct-16 | 5.4 | 4.6 | 4.7 |
| Sep-16 | 5.8 | 4.9 | 4.8 |
| Aug-16 | 5.9 | 5.0 | 5.0 |
| Jul-16 | 5.9 | 5.1 | 5.1 |
| Jun-16 | 5.7 | 4.9 | 5.1 |
| May-16 | 4.8 | 4.3 | 4.5 |
| Apr-16 | 4.7 | 4.2 | 4.7 |
| Mar-16 | 4.8 | 4.5 | 5.1 |
| Feb-16 | 4.8 | 4.4 | 5.2 |
| Jan-16 | 5.0 | 4.4 | 5.3 |
| Dec-15 | 4.8 | 4.2 | 4.8 |
| Nov-15 | 5.0 | 4.4 | 4.8 |
| Oct-15 | 5.0 | 4.4 | 4.8 |
| Sep-15 | 5.2 | 4.5 | 4.9 |
| Aug-15 | 5.4 | 4.6 | 5.2 |
| Jul-15 | 5.7 | 4.8 | 5.6 |
| Jun-15 | 5.5 | 4.7 | 5.5 |
| May-15 | 5.3 | 4.4 | 5.3 |
| Apr-15 | 4.9 | 4.0 | 5.1 |
| Mar-15 | 5.1 | 4.3 | 5.6 |
| Feb-15 | 5.3 | 4.4 | 5.8 |
| Jan-15 | 5.6 | 4.7 | 6.1 |
| Dec-14 | 5.1 | 4.2 | 5.4 |
| Nov-14 | 5.5 | 4.5 | 5.5 |
| Oct-14 | 5.6 | 4.6 | 5.5 |

Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)



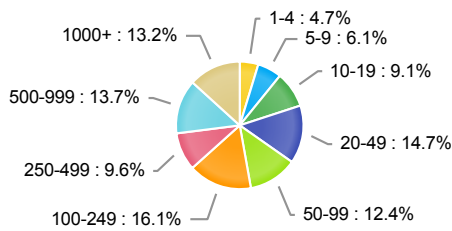
| Industry Title | Percent Change |
|--|----------------|
| Nonresidential building construction | 30.5 |
| Offices of other health practitioners | 27.8 |
| Home health care services | 25.6 |
| Motor vehicle body and trailer manufacturing | 25.4 |
| Offices of dentists | 21.5 |
| Warehousing and storage | 21.4 |
| Building equipment contractors | 20.5 |
| Restaurants and other eating places | 18.9 |
| Construction | 18.6 |
| Leisure and hospitality | 17.5 |

Average Weekly Wage (2nd Quarter 2019)



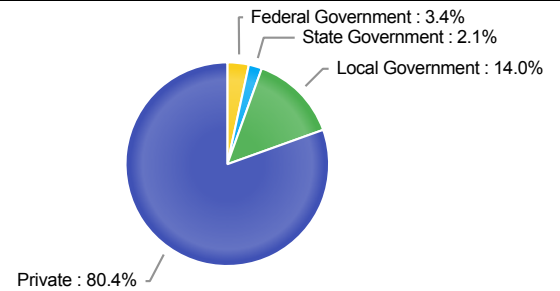
| | Q2 2019 | Q1 2019 | Q2 2018 | Quarterly Change | Yearly Change |
|-------|---------|---------|---------|------------------|---------------|
| WDA | \$777 | \$775 | \$763 | \$2 | \$14 |
| Texas | \$1,102 | \$1,204 | \$1,062 | -\$102 | \$40 |
| US | N/A | \$1,184 | \$1,055 | N/A | N/A |

Employment by Size Class (2nd Quarter 2019)



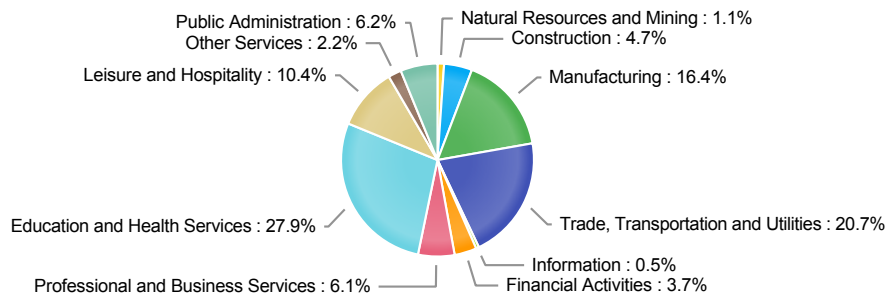
| Number of Employees in Firm | Percentage |
|-----------------------------|------------|
| 1-4 | 4.7% |
| 5-9 | 6.1% |
| 10-19 | 9.1% |
| 20-49 | 14.7% |
| 50-99 | 12.4% |
| 100-249 | 16.1% |
| 250-499 | 9.6% |
| 500-999 | 13.7% |
| 1000+ | 13.2% |

Employment by Ownership (2nd Quarter 2019)



| Ownership | Percentage |
|--------------------|------------|
| Federal Government | 3.4% |
| State Government | 2.1% |
| Local Government | 14.0% |
| Private | 80.4% |

Employment by Industry (2nd Quarter 2019)



| Industry | Q2 2019 Employment | % of Total | Q1 2019 Employment | % of Total | Q2 2018 Employment | % of Total | Quarterly Change | Yearly Change |
|-------------------------------------|--------------------|------------|--------------------|------------|--------------------|------------|------------------|---------------|
| Natural Resources and Mining | 1,266 | 1.1% | 1,257 | 1.1% | 1,319 | 1.2% | 0.7% | -4.0% |
| Construction | 5,232 | 4.7% | 4,967 | 4.5% | 4,857 | 4.4% | 5.3% | 7.7% |
| Manufacturing | 18,342 | 16.4% | 18,182 | 16.5% | 17,800 | 16.2% | 0.9% | 3.0% |
| Trade, Transportation and Utilities | 23,188 | 20.7% | 22,866 | 20.8% | 23,018 | 21.0% | 1.4% | 0.7% |
| Information | 610 | 0.5% | 587 | 0.5% | 630 | 0.6% | 3.9% | -3.2% |
| Financial Activities | 4,158 | 3.7% | 4,130 | 3.8% | 4,287 | 3.9% | 0.7% | -3.0% |
| Professional and Business Services | 6,789 | 6.1% | 6,738 | 6.1% | 6,520 | 5.9% | 0.8% | 4.1% |
| Education and Health Services | 31,238 | 27.9% | 30,981 | 28.2% | 30,650 | 27.9% | 0.8% | 1.9% |
| Leisure and Hospitality | 11,583 | 10.4% | 10,949 | 10.0% | 11,168 | 10.2% | 5.8% | 3.7% |
| Other Services | 2,416 | 2.2% | 2,333 | 2.1% | 2,444 | 2.2% | 3.6% | -1.1% |
| Public Administration | 6,967 | 6.2% | 7,005 | 6.4% | 7,056 | 6.4% | -0.5% | -1.3% |