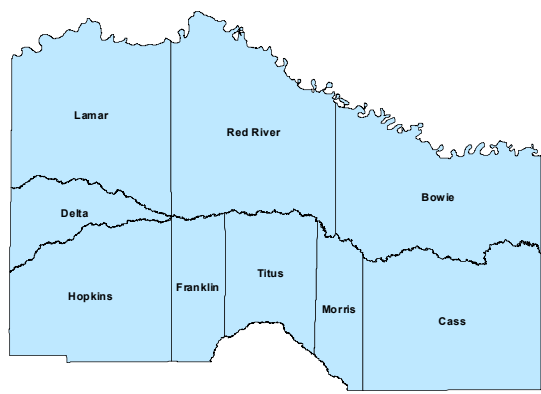
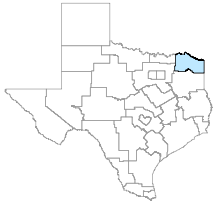


## North East Workforce Development Area

July 2020



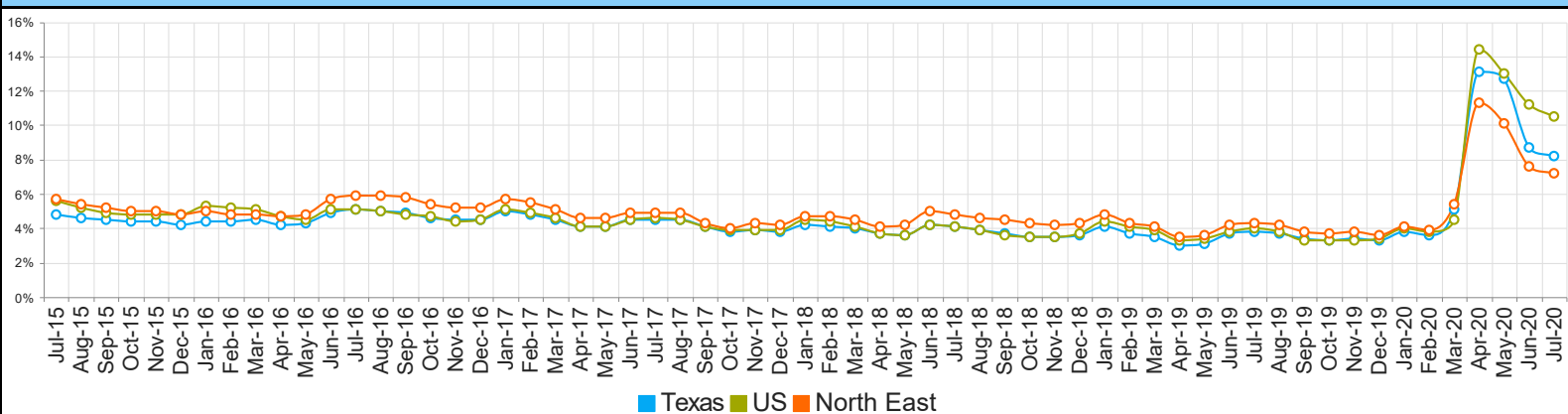
WDA Labor Force Statistics				
	Jul-20	Jun-20	Jul-19	Yearly Change
Civilian Labor Force	120,887	120,184	123,645	-2,758
Employed	112,196	111,017	118,281	-6,085
Unemployed	8,691	9,167	5,364	3,327
Unemployment Rate	7.2%	7.6%	4.3%	2.9%

Texas Labor Force Statistics				
	Jul-20	Jun-20	Jul-19	Yearly Change
Civilian Labor Force	13,846,028	13,804,456	14,064,960	-218,932
Employed	12,705,927	12,606,499	13,524,473	-818,546
Unemployed	1,140,101	1,197,957	540,487	599,614
Unemployment Rate	8.2%	8.7%	3.8%	4.4%

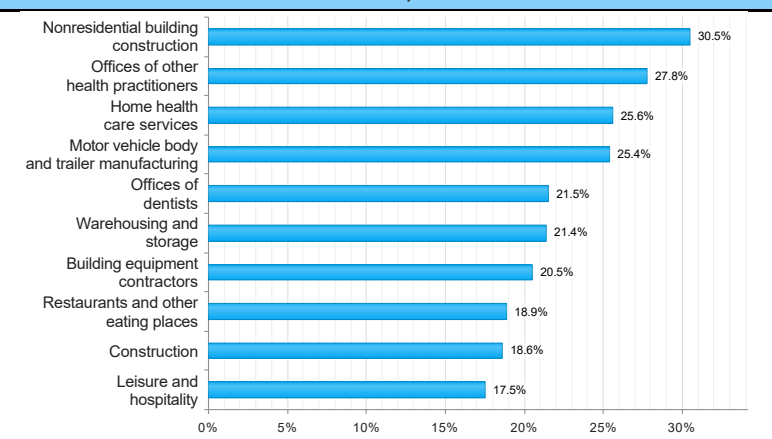
US Labor Force Statistics				
	Jul-20	Jun-20	Jul-19	Yearly Change
Civilian Labor Force	161,374,000	160,883,000	164,941,000	-3,567,000
Employed	144,492,000	142,811,000	158,385,000	-13,893,000
Unemployed	16,882,000	18,072,000	6,556,000	10,326,000
Unemployment Rate	10.5%	11.2%	4.0%	6.5%

Continued Claims for the Week of the 12th				
	Jul-20	Jun-20	Jul-19	Yearly Change
WDA	6,405	6,462	946	5,459
Texas	921,678	934,261	104,232	817,446

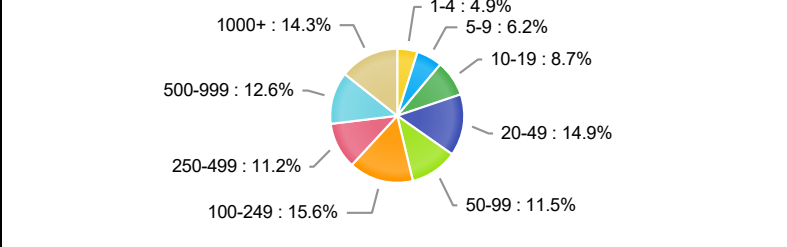
## Historical Unemployment Rates



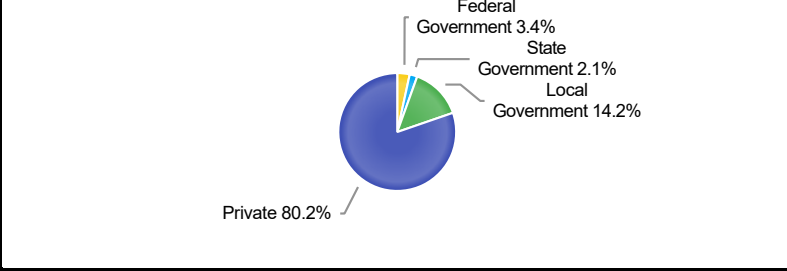
## Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)



## Employment by Size Class (1st Quarter 2020)



## Employment by Ownership (1st Quarter 2020)

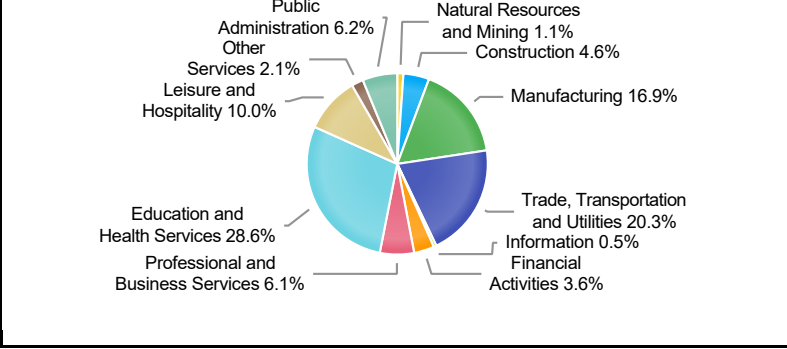


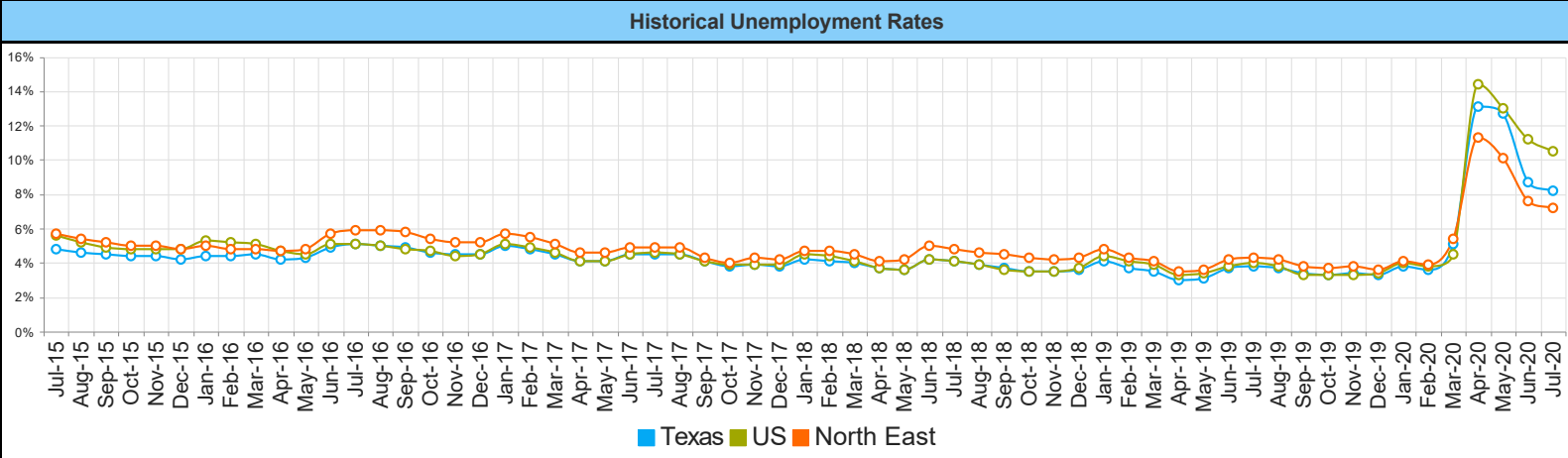
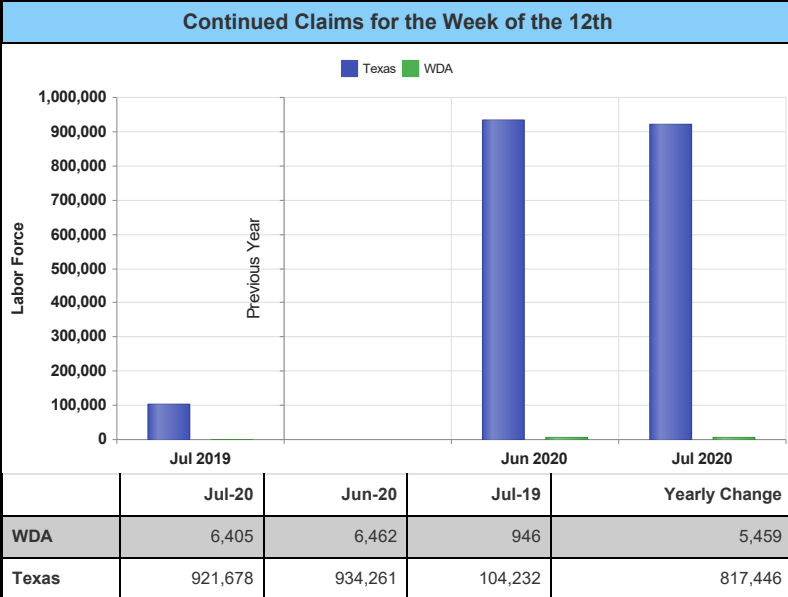
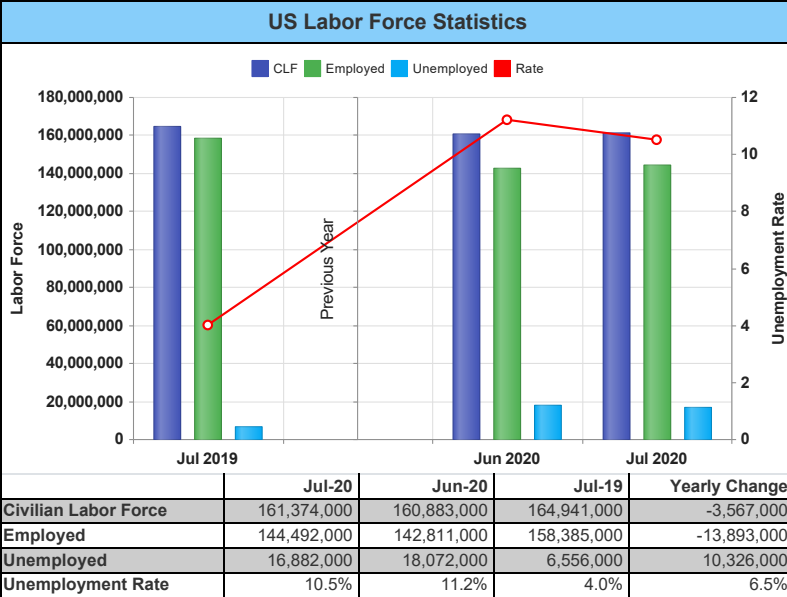
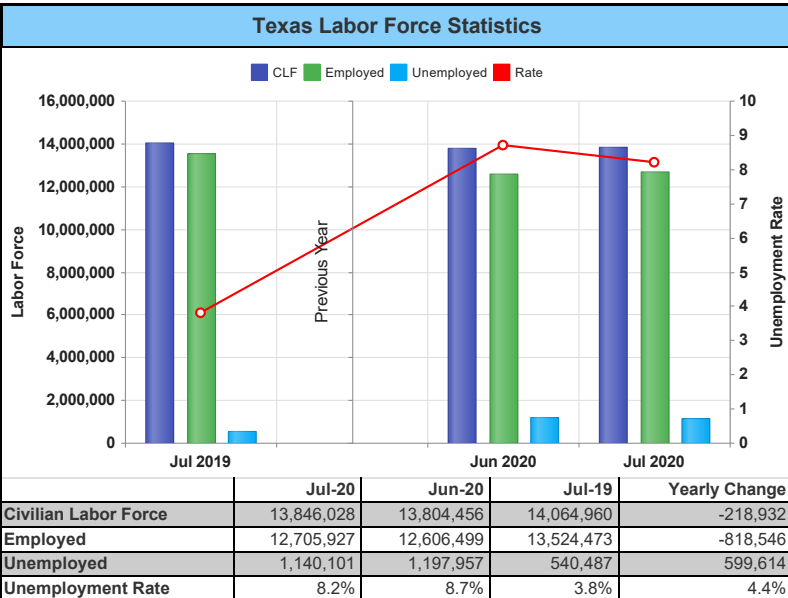
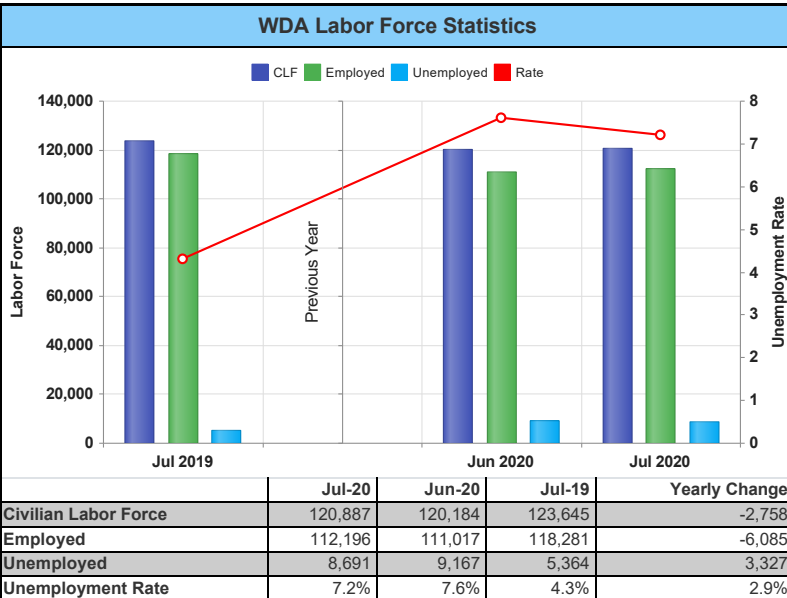
	Q1 2020	Q4 2019	Q1 2019	Quarterly Change	Yearly Change
WDA	\$790	\$825	\$775	-\$35	\$15
Texas	\$1,232	\$1,187	\$1,204	\$45	\$28
US	\$1,222	\$1,185	\$1,183	\$37	\$39

## Employment by Industry (1st Quarter 2020, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	1,185	1.1%	-5.0%	-5.7%
Construction	5,097	4.6%	-1.2%	2.6%
Manufacturing	18,709	16.9%	1.1%	2.9%
Trade, Transportation and Utilities	22,480	20.3%	-4.3%	-1.8%
Information	593	0.5%	-2.6%	1.0%
Financial Activities	3,998	3.6%	-1.8%	-3.2%
Professional and Business Services	6,821	6.1%	-2.2%	1.2%
Education and Health Services	31,782	28.6%	0.0%	2.5%
Leisure and Hospitality	11,142	10.0%	-2.8%	1.8%
Other Services	2,361	2.1%	0.9%	1.2%
Public Administration	6,839	6.2%	-1.0%	-2.4%

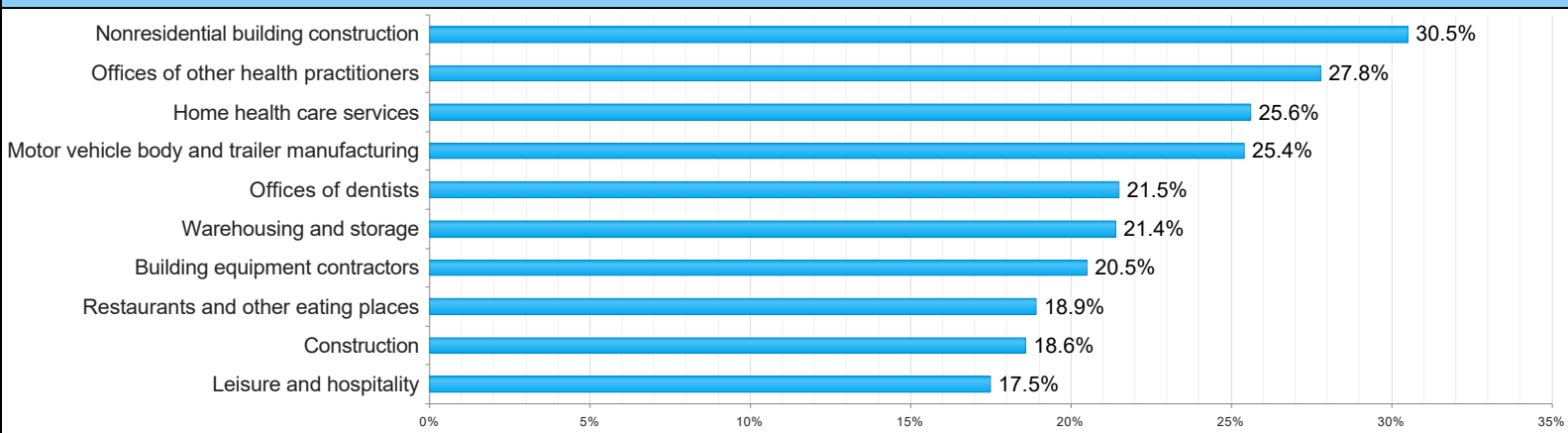
## Employment by Industry (1st Quarter 2020)





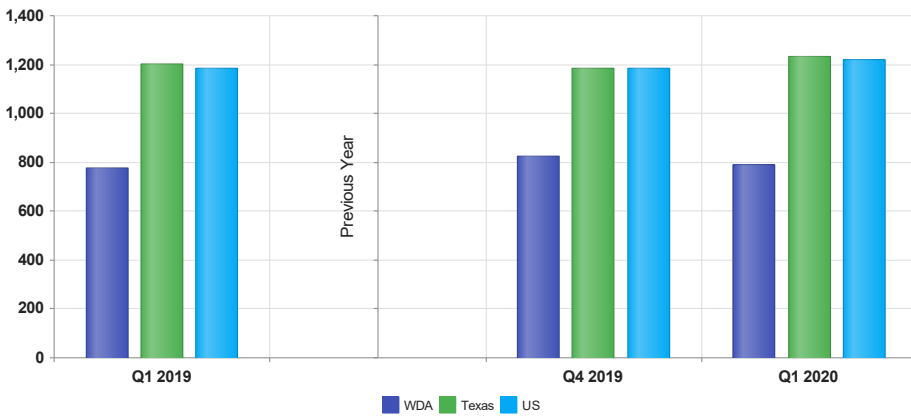
Months	WDA	Texas	US
Jul-20	7.2	8.2	10.5
Jun-20	7.6	8.7	11.2
May-20	10.1	12.7	13.0
Apr-20	11.3	13.1	14.4
Mar-20	5.4	5.1	4.5
Feb-20	3.9	3.6	3.8
Jan-20	4.1	3.8	4.0
Dec-19	3.6	3.3	3.4
Nov-19	3.8	3.4	3.3
Oct-19	3.7	3.3	3.3
Sep-19	3.8	3.4	3.3
Aug-19	4.2	3.7	3.8
Jul-19	4.3	3.8	4.0
Jun-19	4.2	3.7	3.8
May-19	3.6	3.1	3.4
Apr-19	3.5	3.0	3.3
Mar-19	4.1	3.5	3.9
Feb-19	4.3	3.7	4.1
Jan-19	4.8	4.1	4.4
Dec-18	4.3	3.6	3.7
Nov-18	4.2	3.5	3.5
Oct-18	4.3	3.5	3.5
Sep-18	4.5	3.7	3.6
Aug-18	4.6	3.9	3.9
Jul-18	4.8	4.1	4.1
Jun-18	5.0	4.2	4.2
May-18	4.2	3.6	3.6
Apr-18	4.1	3.7	3.7
Mar-18	4.5	4.0	4.1
Feb-18	4.7	4.1	4.4
Jan-18	4.7	4.2	4.5
Dec-17	4.2	3.8	3.9
Nov-17	4.3	3.9	3.9
Oct-17	4.0	3.8	3.9
Sep-17	4.3	4.1	4.1
Aug-17	4.9	4.5	4.5
Jul-17	4.9	4.5	4.6
Jun-17	4.9	4.5	4.5
May-17	4.6	4.1	4.1
Apr-17	4.6	4.1	4.1
Mar-17	5.1	4.5	4.6
Feb-17	5.5	4.8	4.9
Jan-17	5.7	5.0	5.1
Dec-16	5.2	4.5	4.5
Nov-16	5.2	4.5	4.4
Oct-16	5.4	4.6	4.7
Sep-16	5.8	4.9	4.8
Aug-16	5.9	5.0	5.0
Jul-16	5.9	5.1	5.1
Jun-16	5.7	4.9	5.1
May-16	4.8	4.3	4.5
Apr-16	4.7	4.2	4.7
Mar-16	4.8	4.5	5.1
Feb-16	4.8	4.4	5.2
Jan-16	5.0	4.4	5.3
Dec-15	4.8	4.2	4.8
Nov-15	5.0	4.4	4.8
Oct-15	5.0	4.4	4.8
Sep-15	5.2	4.5	4.9
Aug-15	5.4	4.6	5.2
Jul-15	5.7	4.8	5.6

**Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)**



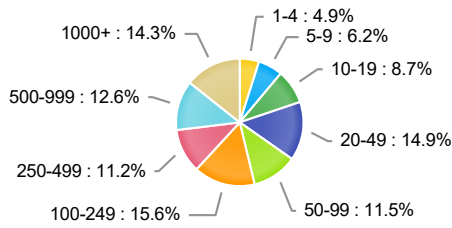
Industry Title	Percent Change
Nonresidential building construction	30.5
Offices of other health practitioners	27.8
Home health care services	25.6
Motor vehicle body and trailer manufacturing	25.4
Offices of dentists	21.5
Warehousing and storage	21.4
Building equipment contractors	20.5
Restaurants and other eating places	18.9
Construction	18.6
Leisure and hospitality	17.5

### Average Weekly Wage (1st Quarter 2020)



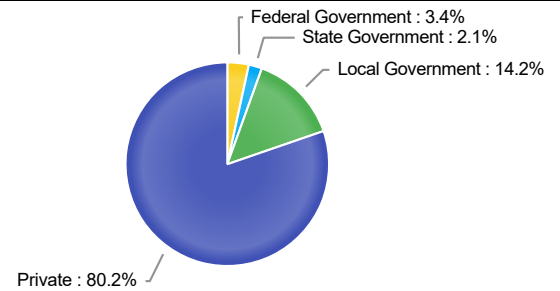
	Q1 2020	Q4 2019	Q1 2019	Quarterly Change	Yearly Change
WDA	\$790	\$825	\$775	-\$35	\$15
Texas	\$1,232	\$1,187	\$1,204	\$45	\$28
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### Employment by Size Class (1st Quarter 2020)



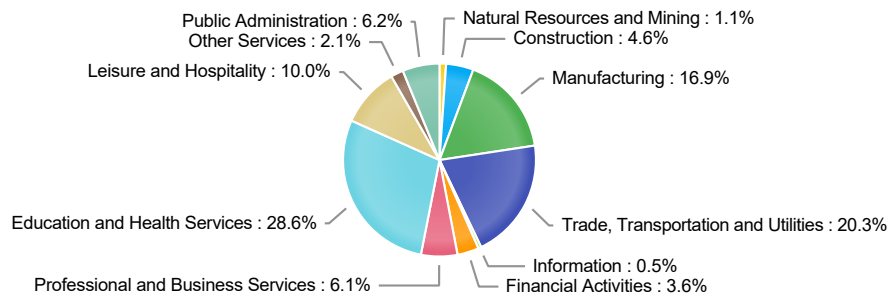
Number of Employees in Firm	Percentage
1-4	4.9%
5-9	6.2%
10-19	8.7%
20-49	14.9%
50-99	11.5%
100-249	15.6%
250-499	11.2%
500-999	12.6%
1000+	14.3%

### Employment by Ownership (1st Quarter 2020)



Ownership	Percentage
Federal Government	3.4%
State Government	2.1%
Local Government	14.2%
Private	80.2%

### Employment by Industry (1st Quarter 2020)



Industry	Q1 2020 Employment	% of Total	Q4 2019 Employment	% of Total	Q1 2019 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	1,185	1.1%	1,247	1.1%	1,257	1.1%	-5.0%	-5.7%
Construction	5,097	4.6%	5,158	4.6%	4,967	4.5%	-1.2%	2.6%
Manufacturing	18,709	16.9%	18,498	16.4%	18,182	16.5%	1.1%	2.9%
Trade, Transportation and Utilities	22,480	20.3%	23,501	20.9%	22,881	20.8%	-4.3%	-1.8%
Information	593	0.5%	609	0.5%	587	0.5%	-2.6%	1.0%
Financial Activities	3,998	3.6%	4,070	3.6%	4,130	3.8%	-1.8%	-3.2%
Professional and Business Services	6,821	6.1%	6,972	6.2%	6,738	6.1%	-2.2%	1.2%
Education and Health Services	31,782	28.6%	31,775	28.2%	30,994	28.2%	0.0%	2.5%
Leisure and Hospitality	11,142	10.0%	11,459	10.2%	10,949	10.0%	-2.8%	1.8%
Other Services	2,361	2.1%	2,339	2.1%	2,333	2.1%	0.9%	1.2%
Public Administration	6,839	6.2%	6,905	6.1%	7,005	6.4%	-1.0%	-2.4%